

TABLE OF CONTENTS*

BOOK 1563 PAGE 752

	<u>Page</u>
Parties.....	1
Recitals.....	1

ARTICLE I

DEFINITIONS

Definitions.....	I-1
------------------	-----

ARTICLE II

REPRESENTATIONS

Section 2.01. Representations by the Issuer.....	II-1
Section 2.02. Representations by the Corporation...	II-2

ARTICLE III

COMMENCEMENT AND COMPLETION OF THE PROJECT
BY THE CORPORATION; ISSUANCE OF THE NOTE

Section 3.01. Acquisition of Project.....	III-1
Section 3.02. Issuance of the Note.....	III-1
Section 3.03. Disbursements from the Construction Fund.....	III-1
Section 3.04. Cooperation as to Documents.....	III-4
Section 3.05. Completion Date.....	III-4
Section 3.06. Completion of Project; Use of Surplus Funds.....	III-4
Section 3.07. Revision of Plans and Specifications.	III-5
Section 3.08. Investment of Moneys in the Construction Fund.....	III-5

*The Table of Contents appears here for convenience only and shall not be considered a part of this Financing Agreement.

0752

4328 RV-2